## (December 2011)

## Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Denar	tment of the Treasury			•			
intern	al Revenue Service	· Inner		➤ See separate instructions.			
	rt I Reporting	issuer		<del> </del>	2 Issuer's employer ident	ification number (EIN)	
	RA SPACE STORAG	F INC			20-1076		
	Name of contact for a		5 Email address of contact				
		Julional Information	4 Telebilor	ne No. of contact			
	FREY NORMAN			801-365-1759		InvestorRelations@extraspace.com	
	,	P.O. box if mail is not o		7 City, town, or post office, state, and ZIp code of contact			
2795	E COTTONWOOD F	'KWY #400	SALT LAKE CITY, UT 84121	SALT LAKE CITY, UT 84121			
8 1	Date of action		9 Class	sification and description			
12/1	5/2016		2.375%	2.375% Exchangeable Senior Notes due 2033			
10	CUSIP number	11 Serial number(s	)	12 Ticker symbol	13 Account number(s)		
	30225T102	N/A		EXR	N/A		
Pa	rt II Organizat	ional Action Attac	h additiona	I statements if needed. S	see back of form for additional qu	estions.	
14	<del>-</del>	•	•	e date of the action or the da	ate against which shareholders' owne	rship is measured for	
	the action ► See a	ttached Form 8397 Ap	pendix A				
	nr						
				•			
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				-		A	
15	Describe the quantit	ative effect of the organ	nizational ac	tion on the basis of the secu	irity in the hands of a U.S. taxpayer a	s an adjustment per	
				Form 8397 Appendix A	,		
	Sitate of as a percer	rage of old basis > 3e	e attached	ronn 6397 Appendix A			
		·					
						4.000	
		W					
16	Describe the calcula	ition of the change in b	asis and the	data that supports the calcu	ulation, such as the market values of s	securities and the	
		ee attached Form 893			,		
	Valadatori datoo P 3	se attacifed i offit 073	7 Аррения	<u>n</u>		44,	
					111111111111111111111111111111111111111		
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Form 8937	/ (Rev.	. 12-2011)				Page 2
Part II		Organizational Action (continue	ed)			
		, , , , , , , , , , , , , , , , , , , ,				
<b>17</b> Lis	t the	applicable Internal Revenue Code sect	ion(s) and subsection(s)	upon which the tax t	reatment is based	•
		Form 8937 Appendix A				
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18 Ca	n any	resulting loss be recognized? ► See	attached Form 8937 F	ppendix A		
		•				
			• • •	Military .		
			1. <u>* w</u>	····		
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<b>19</b> Pro	ovide	any other information necessary to im-	plement the adjustment	such as the reportat	ole tax vear ►	
		Form 8937 Appendix A	promone are adjustment	, buon ao mo reportas		
<del>Jee and</del>	orica	Tom over Appendix.			•••	
		1947				
			·			
						10 May
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l	Unde	r penalties of perjury, I declare that I have e	examined this return, include	Ing accompanying sche	dules and statements	, and to the best of my knowledge and
	bellef	, it is true, correct, and complete. Declaration	of preparer (other than of	ficer) is based on all into	ormation of which prep	earer has any knowledge.
Sign			/		. [	1.
Here	Signa	ature V			Date ► (//3	3/17
	- 0	1/0	-		· <del>11</del>	
	Print	your name > AUAN PATTERS	· wN		Title > DIRE	e7012-TAX
		Print/Type preparer's name	Preparer's signature		Date	PTIN
Paid		21 1 1				Check if   ' '''' self-employed
Prepa		Finale nome		·		Firm's EIN ▶
Use O	nly	Firm's name				
0		Firm's address	tol to Department of the	Tropous: Int	overne Condes Or	Phone no.
Send Fol	IIII ÖE	37 (including accompanying statemen	to, peparanent of the	s measury, imernal R	evenue service, Og	GOI 1 07201 00004